



SV

SETHU V

FINANCIAL PLANNER & CERTIFIED INVESTMENT ADVISOR | [PROFILE](#)

OBJECTIVE

Financial Planning and Wealth Creation for HNIs, Salaried Employees, Businessmen, Entrepreneurs and Self Employed Professionals

SKILLS

Financial Planning, Investment, Wealth and Portfolio Advisory and Customer Relationship Management



EXPERIENCE

REGISTERED INVESTMENT ADVISOR • DHANAYOGA

Financial Planning, Asset Allocation, Investment Advisory, Portfolio Management, Debt Counselling, Insurance Planning, Retirement Planning, Tax Planning, Customer Relationship Management

CERTIFIED INVESTMENT ADVISOR • [NISM](#)

Certified and SEBI Registered Investment Advisor

M.TECH • AUG 1991 • INDIAN STATISTICAL INSTITUTE

Honours in Quality, Reliability and Operations Research

B.TECH • AUG 1989 • UNIVERSITY OF MADRAS

Bachelor of Mechanical Engineering

BUSINESS AND LEADERSHIP EXPERIENCE

Serial Entrepreneur, Business and Management Consultant having advised leading MNCs and Indian Companies on Business Strategy, Operations Excellence, Predictive Analytics, E-Business, Leadership Development and Value Investing domains.

Founder - **Virtue Corporate Group** (www.VirtueCG.com). For detailed profile and to connect with me [Click here](#)



SVR@DHANAYO.GA



DHANAYO_GA



+91 98840 83363



[HTTP://LINKEDIN.COM/IN/VENKATSETHU](http://LINKEDIN.COM/IN/VENKATSETHU)